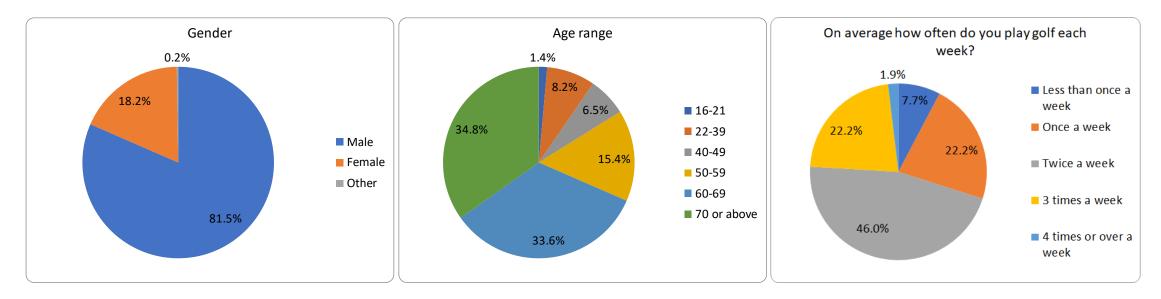
### June 2023 Membership survey

Sept 2023



### Questions 1-3.



- 59% of membership engaged with survey
  - 74% of total women members engaged with survey
  - 66% of total men members engaged with survey

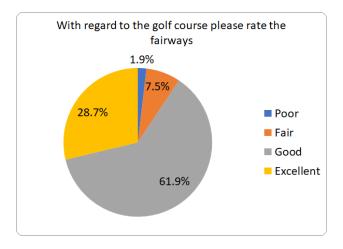
- Approx. 1 in 5 responses were women members
- 69% of responses were over 60 years old
- 68% of responses play 3 or more times a week

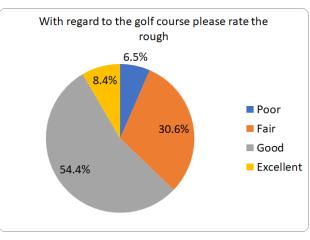
### Trend overview

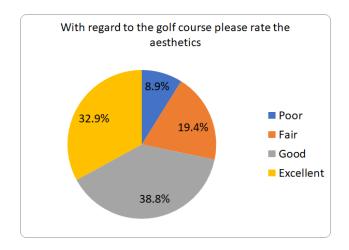
- 17 areas same or improving with two areas showing a deterioration of over 10% - course bunkers and clubhouse aesthetics
- Course (66% good-excellent)
  - Significant member satisfaction with Fairways & Greens
  - Aesthetics lower but still scored 72% (good-excellent)
  - Improvement seen in the Tees to 55% (good-excellent)
  - 75% rated bunkers Poor-Fair
- Clubhouse (60% good-excellent)
  - 52% rated Clubhouse and changing rooms Poor-Fair
- Bar (85% good-excellent)
  - Significant member satisfaction
  - Slight decrease in satisfaction with opening hours
- Catering (93% good-excellent)
  - Significant member satisfaction
  - Slight decrease in satisfaction with opening hours
- Pro shop (89% good-excellent)
  - Significant member satisfaction
  - Slight decrease in satisfaction with opening hours

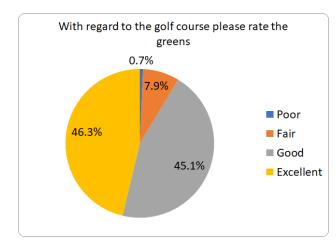
		2018		2016 - 2018		2023		2018	- 2023
		% OF TOTAL				% OF TOTAL			
		Poor Fair	Good Excellent	Movement	Difference	Poor Fair	Good Excellent	Movement	Difference
Golf	Tees	56%	44%	Worse	-7%	45%	55%	Improved	11%
Course	Fairways	5%	95%	Same	2%	9%	91%	Worse	-4%
	Rough	38%	62%	Worse	-23%	37%	63%	Same	1%
	Bunkers	63%	37%	Worse	-23%	75%	25%	Worse	-12%
	Greens	5%	95%	Same	2%	9%	91%	Worse	-4%
	Aesthetics	22%	78%	Worse	-12%	28%	72%	Worse	-6%
Clubhouse	e Clubhouse	34%	66%	Same	-2%	48%	52%	Worse	-14%
	<b>Changing Rooms</b>	48%	52%	Same	-1%	56%	44%	Worse	-8%
	Cleanliness	34%	66%	Worse	-10%	17%	83%	Improved	17%
Bar	Politeness	32%	68%	Worse	-8%	5%	95%	Improved	27%
	Choice	19%	81%	Worse	-3%	11%	89%	Improved	8%
	Prices	34%	66%	Same	-2%	22%	78%	Improved	12%
	Hours	15%	85%	Improved	10%	21%	79%	Worse	-6%
Catering	Quality	9%	91%	Same	-1%	1%	99%	Improved	8%
	Value	17%	83%	Worse	-3%	4%	96%	Improved	13%
	Variety	17%	83%	Same	-2%	8%	92%	Improved	9%
	Availability	19%	81%	Improved	11%	15%	85%	Improved	4%
Pro Shop	Helpfulness	5%	95%	Same	2%	5%	95%	Same	0%
	Politeness	4%	96%	Same	-1%	6%	94%	Same	-2%
	Professionalism	3%	97%	Same	1%	5%	96%	Same	-2%
	Choice	24%	76%	Improved	8%	22%	78%	Same	2%
	Price	31%	69%	Improved	16%	24%	76%	Improved	7%
	Availability	3%	97%	Improved	4%	11%	89%	Worse	-8%
	Teaching	5%	95%	Same	2%	5%	95%	Same	0%
Office	Helpfulness	20%	80%	Worse	-4%	Not asked in this survey			
	Professionalism	27%	73%	Worse	-6%	Not asked in this survey			
	Politeness	11%	89%	Worse	-5%	Not asked in	this survey		
	Web Site	39%	61%	Same	2%	35%	65%	Improved	4%
	PSI	51%	49%	Worse	-15%	Not asked in	this survey		
		Scoring				Difference			
		More than 1/2 scored below average				Significant in	nprovement		
		More than 1/3 scored below average				Slight improvement			
		More than 2	/3 scored above a	average		No change			
						Slight decline			
						Significant decline			

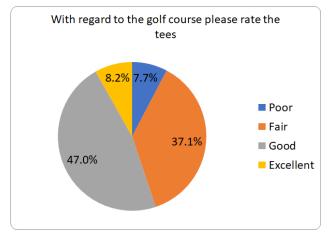
#### 4-9. The Course

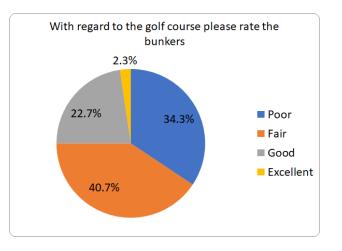




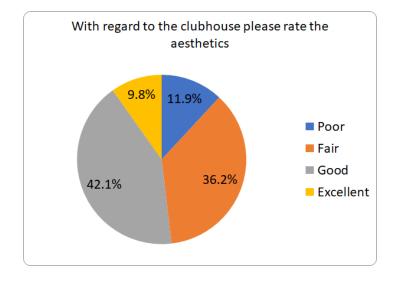


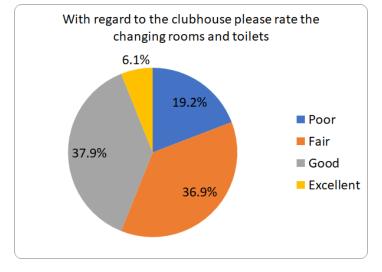


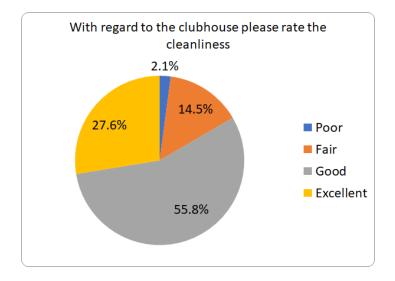




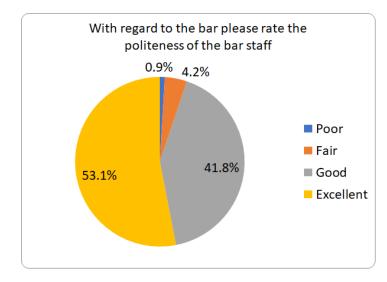
### 10-12. The Clubhouse

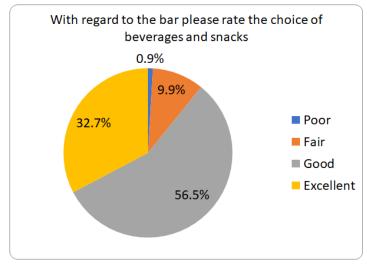


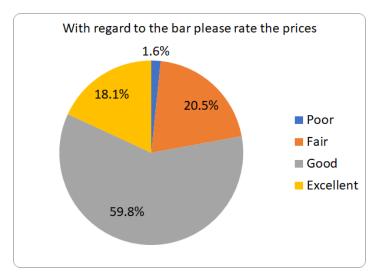


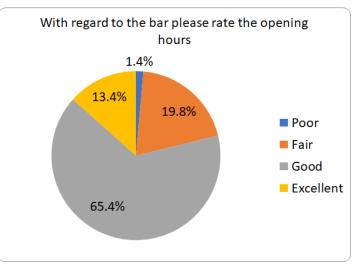


### 13-16. The Bar

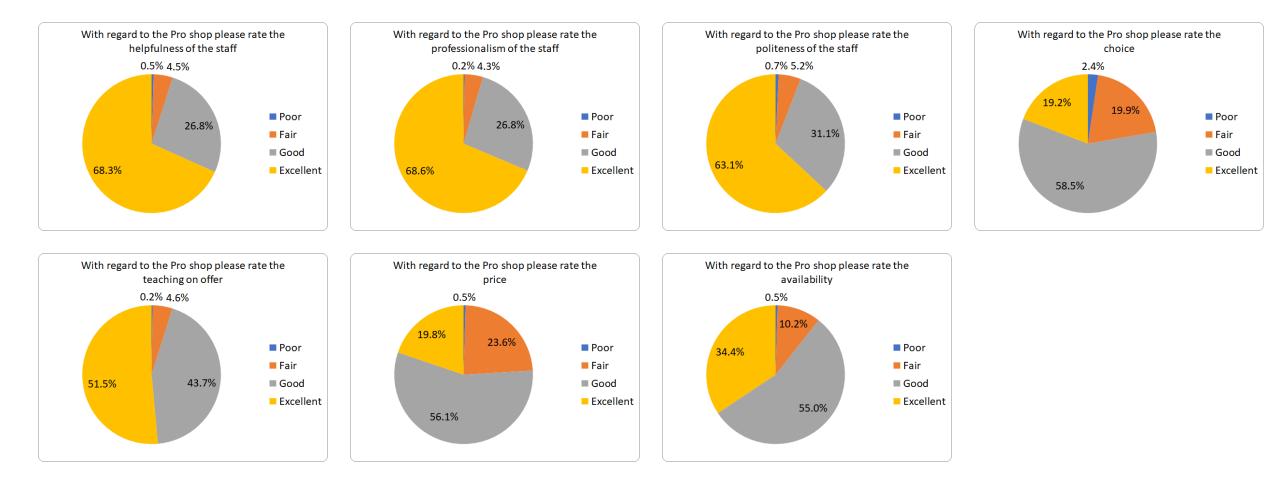






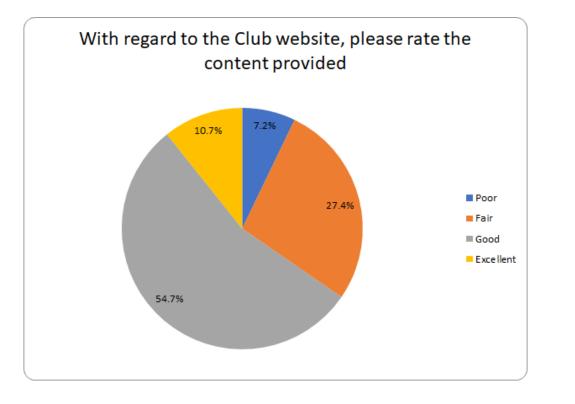


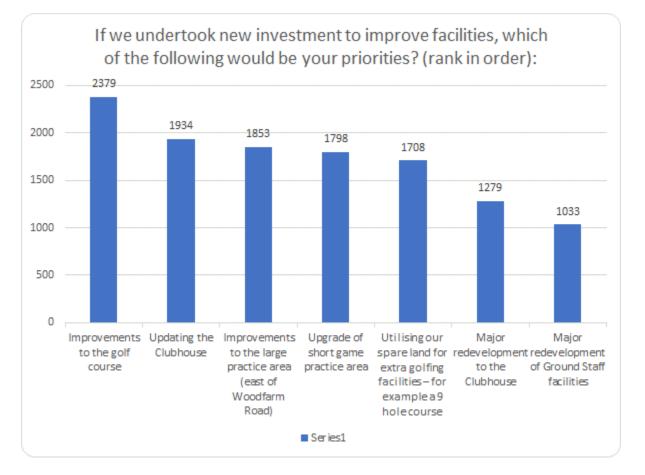
### 21-27. The Pro shop



### 28. Website

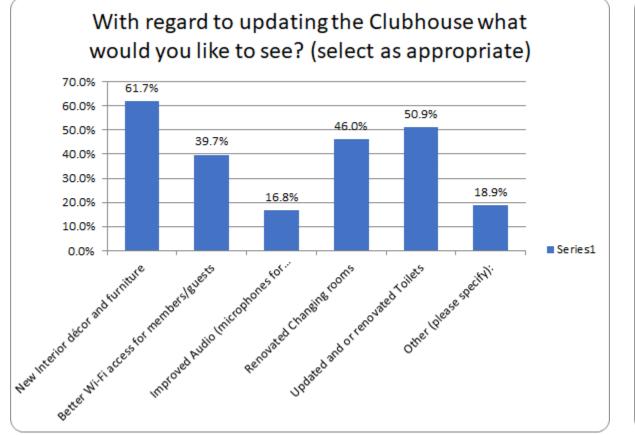
## 29. Investment to improve facilities

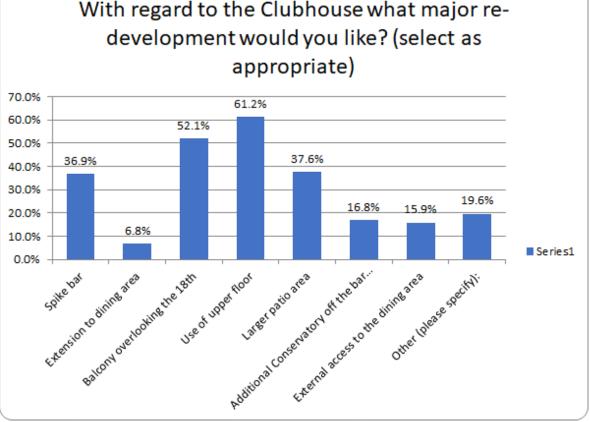




## 30. Updating the Clubhouse

# 31. Clubhouse major re-development

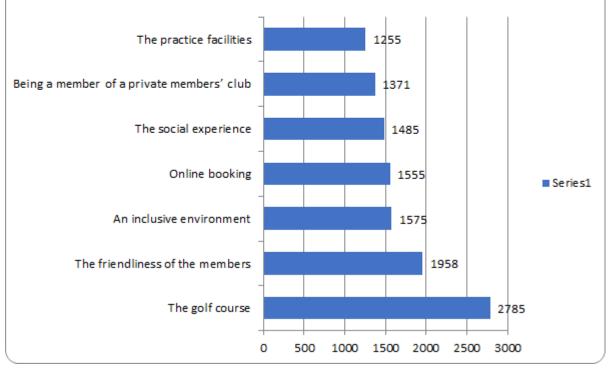




### 32. Expectations on opportunities / services

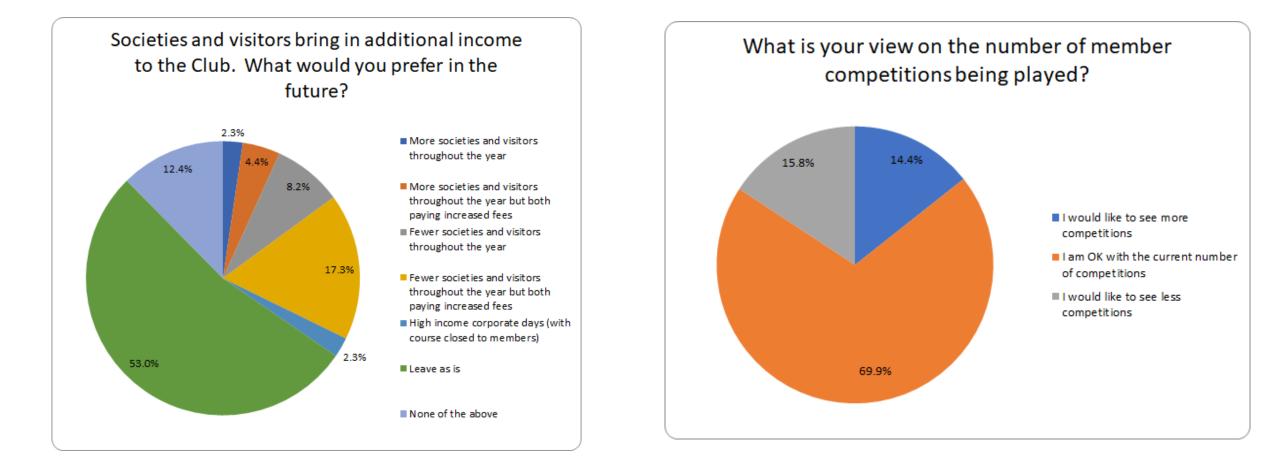
- Regrettably, this question wording caused confusion amongst members as it was a double question
- From the comments received the results of this question are not to be taken forward

How satisfied are you that the Club meets your expectations on providing the following opportunities or services for you and your guests? (put in rank order the importance that you personally value these opportunities)



### 33. Societies & Visitors

### 34. Competitions



### 35. Course access

# 36. Future electronic surveys

